

About BioSyent

Listed on the Toronto Venture Exchange under the trading symbol "RX", BioSyent is a profitable growth oriented specialty pharmaceutical company which searches the globe to in-license or acquire innovative pharmaceutical products that have been successfully developed, are safe and effective, and have a proven track record of improving the lives of patients and supporting the healthcare professionals that treat them. These products occupy a niche in the market, provide novel technological or therapeutic advantages, are unique due to the complexity of the manufacturing process, and are backed by strong partners who hold intellectual property rights that are defensible. BioSyent is focused on Canada and certain other international regions.

Once a product of interest has been found, BioSyent acquires the exclusive rights to the product and manages it through governmental regulatory approval process. Once approved, BioSyent commercializes the product throughout the territories.

BioSyent's business model is structured to minimize risk and to produce consistent, profitable growth. For the three years ending December 31, 2017, the Company experienced a compound annual revenue growth rate (CAGR) of 19% while delivering a NIAT CAGR of 18% during the same period.

At a Glance - Financial Information

Revenue

2013	\$ 7,799,426	2013	\$ 2,065,082
2014	\$12,211,127	2014	\$ 2,608,034
2015	\$15,388,196	2015	\$ 1,726,366
2016	\$17,922,270	2016	\$ 4,023,810
2017	\$20,762,755	2017	\$ 5,599,149

Cash Generation

2013	\$ 2,065,082
2014	\$ 2,608,034
2015	\$ 1,726,366
2016	\$ 4,023,810
2017	\$ 5,599,149

Net Income After Tax

2013	\$ 1,928,028	2013	\$ 0.13
2014	\$ 3,154,079	2014	\$ 0.22
2015	\$ 3,764,889	2015	\$ 0.26
2016	\$ 4,309,505	2016	\$ 0.30
2017	\$ 5,206,277	2017	\$ 0.36

Earnings Per Share (Diluted)

2013	\$ 0.13
2014	\$ 0.22
2015	\$ 0.26
2016	\$ 0.30
2017	\$ 0.36

EBIDTA

2013	\$ 2,454,404
2014	\$ 4,299,963
2015	\$ 5,118,792
2016	\$ 5,900,080
2017	\$ 6,910,977



For the fifth consecutive year in 2017, BioSyent was named as one of Canada's fastest growing companies in the PROFIT 500 rankings with a 5 year growth rate of 538%.

At a Glance - Stock Information

Exchange & Trading Symbol	TSXV: RX
Recent Closing Price (30/05/2018)	\$10.00
52 Week High / Low	\$11.00 / \$7.69
Current Shares	14,509,095
Market Cap	\$145,090,950
Warrants	0
Options (30/05/2018)	163,978
Fully Diluted (30/05/2018)	14,673,073

BioSyent's Products

Domestic Market

Marketed Products	8
Pre-approval Products	3

International Market

International Markets Signed	10
Brand Sold In	6

At a Glance - 5 Years of Growth

	2012 (Base Year)	2017	5 Year Change
Revenue	\$ 5.0M	\$ 20.8M	4.2x
# of Marketed Pharma Products	2	8	4.0x
Net Income Before Tax (NIBT)	\$ 1.4M	\$ 6.9M	4.9x
Cash Generation	\$ 1.3M	\$ 5.6M	4.3x
Cash	\$ 2.3M	\$ 19.3M	8.4x
Debt	\$ 0	\$ 0	-
Fully Diluted Shares*	14,476,195	14,637,506	+1.11%
Diluted EPS	\$ 0.11	\$ 0.36	3.3x

*Last equity financing - 2002

Contact Information

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